

1. Name of Listed Entity:Sheel Biotech Limited
2. Scrip Code/Name of Scrip/Class of Security: SHEEL
3. Share Holding Pattern Filed under: 31b
4. Share Holding Pattern as on : 31-Mar-2026
5. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders	No. of fully paid up equity	No. of Partly paid-up	No. of shares underlying	Total nos. shares -	Shareholding as a % of total no. of shares	Number of Voting Rights held in each class of securities				No. of Shares Underlying	Shareholding , as a % assuming full conversion	Number of Locked in shares		Number of Shares pledged or		Number of equity shares held	Sub-categorization of shares																														
																						(III)	shares held	equity shares held	Depository Receipts	held (VII) = (IV)+(V)+(VI)	(calculated as per SCRR, 1957)	(IX)			Outstanding convertible securities (including Warrants) (X)	of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X)	(XII)		otherwise encumbered (XIII)	in dematerialized form	Shareholding No of shares												
																							(IV)	(V)	(VI)	(IV)+(V)+(VI)	(VIII)				As a % of (A+B+C2)	No of Voting Rights			Total as a % of (A+B + C)	(X)	(XI)= (VII)+(X)	As a % of (A+B+C2)	No . (a)	As a % of total Shares held (b)	No . (a)	As a % of total Shares held (b)	(XIV)	under					
																											Class seg: X																		Class seg: y	Total			
																							A	Promoter & Promoter Group	16	14714250	0				0	14714250			72.3	14714250	0	14714250	72.3	0	72.3	14540250	98.82	0	0	14714250			
																							B	Public	379	5638300	0				0	5638300			27.7	5638300	0	5638300	27.7	0	27.7	450100	7.98	0	0	5638300			
																							C	Non Promoter-Non Public	0	0	0				0	0				0	0	0	0	0		0	0	0	0	0			

C1	Shares underlying DRs	0	0	0	0	0		0	0	0	0	0		0	0	0	0	0
C2	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total	395	20352550	0	0	20352550	100	20352550	0	20352550	100	0	100	14990350	73.65	0	0	20352550

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareh older (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculate d as per SCRR, 1957 (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
									No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)	
									Class X	Class Y	Total								
1	Indian		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
a	Individuals/Hindu undivided Family		12	12999950	0	0	12999950	63.87	12999950	0	12999950	63.87	0	63.87	12825950	98.66	0	0	12999950
	SANJAY CHANDAK		1	2383375	0	0	2383375	11.71	2383375	0	2383375	11.71	0	11.71	2321375	97.4	0	0	2383375
	DIVYE CHANDAK		1	2184000	0	0	2184000	10.73	2184000	0	2184000	10.73	0	10.73	2156000	98.72	0	0	2184000
	SUMEET CHANDAK HUF		1	1679300	0	0	1679300	8.25	1679300	0	1679300	8.25	0	8.25	1679300	100	0	0	1679300
	SANJAY CHANDAK HUF		1	1599000	0	0	1599000	7.86	1599000	0	1599000	7.86	0	7.86	1561000	97.62	0	0	1599000
	SATYA NARAYAN CHANDAK		1	155550	0	0	155550	7.64	155550	0	155550	7.64	0	7.64	1509550	97.04	0	0	155550
	SATYA NARAYAN CHANDAK		1	1465450	0	0	1465450	7.2	1465450	0	1465450	7.2	0	7.2	1465450	100	0	0	1465450

[illegible]

c	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
e	Any Other (specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		16	147140250	0	0	14714250	72.3	147140250	0	14714250	72.3	0	72.3	14540250	98.82	0	0	14714250

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly-paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held VII= IV+V+VI	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) VIII	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares		
									No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable) (b)		Shareholding (No. of shares) under		
									Class X	Class Y	Total									Sub-Category I	Sub-Category II	Sub-Category III
1	Institutions (Domestic)		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0			
a	Mutual		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0			

[illegible]

[illegible]

[illegible]

	promoters (other than "Immediate Relatives" of promoters disclosed under "Promoter and Promoter Group" category)																		
e	Trusts where any person belonging to "Promoter and Promoter Group" category is "trustee", "beneficiary", or "author of the trust"		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
f	Investor Education and Protection Fund (IEPF)		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
g	Resident Individuals holding nominal share capital up to Rs. 2 lakhs		280	1135900	0	1135900	5.58	1135900	0	1135900	5.58	0	5.58	67700	5.96			1135900	
h	Resident Individuals holding		20	1080800	0	1080800	5.31	1080800	0	1080800	5.31	0	5.31	304800	28.2			1080800	

	nominal share capital in excess of Rs. 2 lakhs																		
i	Non Resident Indians (NRIs)		3	240000	0	0	24000	0.12	24000	0	24000	0.12	0	0.12	0	0			24000
j	Foreign Nationals		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
k	Foreign Companies		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
l	Bodies Corporate		25	980000	0	0	980000	4.82	980000	0	980000	4.82	0	4.82	68000	6.94			980000
m	Any Other (specify)		43	485600	0	0	485600	2.39	485600	0	485600	2.39	0	2.39	96000	1.98			485600
	Firm		6	134000	0	0	134000	0.66	134000	0	134000	0.66	0	0.66	0	0			134000
	HUF		35	291600	0	0	291600	1.43	291600	0	291600	1.43	0	1.43	96000	3.29			291600
	Trusts		2	600000	0	0	60000	0.29	60000	0	60000	0.29	0	0.29	0	0			60000
	Sub-Total (B)(4)		371	3706300	0	0	3706300	18.21	3706300	0	3706300	18.21	0	18.21	450100	12.14			3706300
	Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) +(B)(4)		379	5638300	0	0	5638300	27.7	5638300	0	5638300	27.7	0	27.7	450100	7.98			5638300

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	No. of share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total no. shares held (VII = IV+V+VI)	Shareholding % calculate d as per SCRR, 1957 (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV) (Not Applicable)
									No of Voting Rights			Total as a % of Total Voting rights			No.	As a % of total Shares held	No. (Not applicable)	As a % of total shares held (Not applicable)	
									Class X	Class Y	Total								
1	Custodian/DR Holder		0	0	0	0	0		0	0	0	0	0		0	0	0	0	0
2	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Non-Promoter-Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0		0	0	0	0	0		0	0	0	0	0

Table V - Statement showing shareholding pattern of the Significant Beneficiary Owner (SBO)

	Name	PAN	Passport No. in case of a foreign national	Nationality	Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*					Date of creation / acquisition of significant beneficial interest
					Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	

Table VI - Statement showing foreign ownership limits

	Particular	Approved Limits (%)	Utilized Limit (%)
--	------------	---------------------	--------------------

Table II- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.	
No. of shareholders	No of share held

Table III- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.	
No. of shareholders	No of share held

Table III- Person in Concert

Details of the shareholders acting as persons in Concert including their Shareholding			
Name of shareholder	Name of PAC	No. of share	Holding %