



SHEEL BIOTECH LIMITED

An ISO 9001:2015, ISO 14001:2015 and ISO 45001:2018 Certified Company
CIN-U24239DL1991PLC046531 ESTD. 1991

Tissue Culture, Organic Farming, Planting & Landscaping, FPO, Hortiprojects, Berry Cultivation
Registered Office - 8 Balaji Estate, Tower C, 2nd Floor, Guru Ravidas Marg, Kalkaji, New Delhi, India - 110019
Phone : +91 8882260863, E-mail : info@sheelbiotech.com, Website : www.sheelbiotech.com

To,
The Manager
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex, Bandra
(East), Mumbai-400051

Dated: 05.02.2026

SYMBOL: SHEEL
ISIN: INE0YJV01017

Subject: Sub: Reconciliation of Share Capital Audit Report under Reg. 76 of SEBI DP Reg. 2018 for the quarter ended 31st December 2025.

Dear Sir,

In pursuance of Regulation 76 of the SEBI (Depositories & Participant) Regulations, 2018. We are enclosing herewith the Reconciliation of Share Capital Audit Report for the Quarter ended on 31st December 2025 issued by the practicing company Secretary.

Sr. No.	Information Under Listing Agreement	Under Regulation	Frequency	Period Covered
1.	Reconciliation of Share Capital Audit Report	76 of the SEBI (Depositories & Participant) Regulations, 2018	Quarterly	01 st October 2025 to 31 st December, 2025

Kindly take the above information on record.

You are requested to kindly take the above on your records

Thanking you,
Yours faithfully,
For Sheel Biotech Limited.



Divye Chandak
Managing Director
DIN No- 07100902



GULISTA & ASSOCIATES

Practicing Company Secretary

RECONCILIATION OF SHARE CAPITAL AUDIT UNDER REGULATION 76 OF SEBI (DEPOSITORY AND PARTICIPANTS) REGULATIONS, 2018.

1.	For Quarter Ended	31 st December 2025					
2.	Face Value	Rs. 10/- (Rupees Ten)					
3.	Name of the Company & CIN	Sheel Biotech Limited CIN : U24239DL1991PLC046531					
4.	ISIN No.	INE0YJV01017					
5.	Registered Office Address	8 Balaji Estates, 2nd Floor, Block-C, Guru Ravidas Marg, Kalkaji, South Delhi, Delhi, India, 110019.					
6.	Telephone & Fax Nos.	+91-8851189801					
7.	Email address	compliance@sheelbiotech.com					
8.	Names of the Stock Exchanges where the company's securities are listed	N.S.E (SME Portal)					
		Number of Shares		% of Total Issued Capital			
9.	Issued Capital	20352550		100 %			
10.	Listed Capital: Bombay Stock Exchange (as per company records)	20352550		100 %			
11.	Held in dematerialised form in CDSL	2322550		11.41 %			
12.	Held in dematerialised form in NSDL	18029800		88.59 %			
12.	Physical	200		0.00 %			
13.	Total No. of shares (11+12+13)	20352550		100.00			
14.	Reasons for difference if any, between (9&10), (9&13), (10&13)	NIL					
15.	Certifying the details of changes in share capital during the quarter under consideration as per Table below: Not Applicable						
	Particulars *	No. of Shares	Applied/Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
	-	-	-	-	-	-	-
	<i>*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction</i>						
17.	Register of Members is updated (Yes / No)	Yes					





GULISTA & ASSOCIATES

Practicing Company Secretary

18.	Reference of previous quarter with regards to excess dematerialized shares, if any.		Not Applicable	
19.	Has the company resolved the matter mentioned in point no. 17 above in the current quarter? If not, reason why?		Not Applicable	
20.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay			
	Total No. of Demat requests	<i>No. of requests</i>	No. of shares	Reasons for delay
	Confirmed after 21 days	NIL	NIL	Not Applicable
	Pending for more than 21 days	NIL	NIL	Not Applicable
21.	Name, Telephone & Fax No. of the Compliance Officer of the Co.		Nil	
22.	Name, Address, Tel. & Fax No., Regn. no. of the Auditor		- M/s Gulista & Associates. - Address- "C-2nd 37, Raju Park, Devli Road, Khanpur, New Delhi-110062." - Tel No- 9650786269 - Membership No- A49402 - COP No- 28049	
23.	Appointment of common agency for share registry work		If yes (name & address)	Skyline Financial Services Pvt. Ltd D-153A, 1 st Floor, Okhla, Phase-I, New Delhi-110020
24.	Any other detail that the auditor may like to provide.		N.A	

**For and on behalf of
Gulista & Associates.
(Company Secretaries)**

GULISTA
A

Gulista

(Proprietor)

ACS No.: 49402/C.P. No.: 24089

UDIN: A049402G003877413

Peer Review Certificate No.5552/2024

Place: New Delhi

Date: 05.02.2026

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C-2nd 37, Raju Park, Near, Devli Road, Khanpur, New Delhi-110062



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